

CAF CHARITABLE LEGACY SERVICE

CAF Standard Will Clauses

If you have any questions regarding Will clauses please call our Legacy Team on 03000 123 108 or email legacies@cafonline.org.

Telephone calls may be monitored or recorded for security/training purposes.

Data Protection and Privacy

We take data protection and privacy very seriously. Our Privacy Notice at www.cafonline.org/privacy governs the way in which we collect, retain and use personal data. We shall ensure that we only hold personal data for as long as it is needed and that it is held securely.

In this document you will find the different Will clauses that can be used when leaving a gift to CAF for us to distribute in the chosen manner.

Simply identify the appropriate clause and hand it to your professional Will-writer or solicitor.

You can download an electronic version of the clauses at www.cafonline.org/legacies

Charitable Legacy 1

This Will clause should be used for leaving a fixed amount of money in your Will for CAF to distribute with the guidance of your Letter of Wishes:

I GIVE the sum of £ to the Charities Aid Foundation ('CAF') of 25 Kings Hill Avenue West Malling Kent ME19 4TA (RCN 268369) to be distributed by CAF for charitable purposes AND I REQUEST (without creating any binding trust or obligation) that CAF give effect to any written expression of wishes left by me relating to the distribution of such legacy AND I AUTHORISE CAF to deduct its usual administrative charges and other sums in connection with the distribution

Charitable Legacy 2

This Will clause should be used for leaving the remainder of your estate (after distribution of your other gifts under your Will) in your Will for CAF to distribute with the guidance of your Letter of Wishes:

I GIVE my residuary estate to my executors and trustees to sell call in or convert the same AND AFTER the payment of all my debts funeral and testamentary expenses to hold the remainder on trust for the Charities Aid Foundation ('CAF') of 25 Kings Hill Avenue West Malling Kent ME19 4TA (RCN 268369) to be distributed by CAF for charitable purposes AND I REQUEST (without creating any binding trust or obligation) that CAF give effect to any written expression of wishes left by me relating to the distribution of such legacy AND I AUTHORISE CAF to deduct its usual administrative charges and other sums in connection with the distribution

OR:

I GIVE my residuary estate to my executors and trustees to sell call in or convert the same AND AFTER the payment of all my debts funeral and testamentary expenses to hold the remainder in equal shares upon the following trusts:-

- (a) AS TO ONE such share(s) for the Charities Aid Foundation ('CAF') of 25 Kings Hill Avenue West Malling Kent ME19 4TA (RCN 268369) to be distributed by CAF for charitable purposes AND I REQUEST (without creating any binding trust or obligation) that CAF give effect to any written expression of wishes left by me relating to the distribution of such legacy AND I AUTHORISE CAF to deduct its usual administrative charges and other sums in connection with the distribution
- (b) [INSERT DETAILS OF OTHER BENEFICIARIES]

Please complete this form in
BLOCK CAPITALS.

Charitable Legacy 3

This Will clause should be used for leaving a fixed amount of money in your Will to your existing CAF Charitable Trust:

I GIVE the sum of £ to the Charities Aid Foundation ('CAF') of 25 Kings Hill Avenue West Malling Kent ME19 4TA (RCN 268369) to be applied by CAF in accordance with the Terms and conditions that I have entered into with them for my CAF Charitable Trust identified by the following name and number:

CAF Charitable Trust name:

CAF Charitable Trust number:

Charitable Legacy 4

This Will clause should be used for leaving the remainder of your estate (after distribution of your other gifts under your Will) in your Will to your existing CAF Charitable Trust:

I GIVE my residuary estate to my executors and trustees to sell call in or convert the same AND AFTER the payment of all my debts funeral and testamentary expenses to hold the remainder on trust for the Charities Aid Foundation ('CAF') of 25 Kings Hill Avenue West Malling Kent ME19 4TA (RCN 268369) to be applied by CAF in accordance with the Terms and conditions that I have entered into with them for my CAF Charitable Trust identified by the following name and number:

CAF Charitable Trust name:

CAF Charitable Trust number:

OR:

I GIVE my residuary estate to my executors and trustees to sell call in or convert the same AND AFTER the payment of all my debts funeral and testamentary expenses to hold the remainder in equal shares upon the following trusts:-

- (a) AS TO ONE such share(s) for the Charities Aid Foundation ('CAF') of 25 Kings Hill Avenue West Malling Kent ME19 4TA (RCN 268369) to be applied by CAF in accordance with the Terms and conditions that I have entered into with them for my CAF Charitable Trust identified by the following name and number:

CAF Charitable Trust name:

CAF Charitable Trust number:

- (b) [INSERT DETAILS OF OTHER BENEFICIARIES]

Charitable Legacy 5

This Will clause should be used for leaving a fixed amount of money in your Will for CAF to use for whatever purposes CAF sees fit:

I GIVE the sum of £ to the Charities Aid Foundation ('CAF') of 25 Kings Hill Avenue West Malling Kent ME19 4TA (RCN 268369) absolutely

Charitable Legacy 6

This Will clause should be used for leaving the remainder of your estate (after distribution of your other gifts under your Will) in your Will for CAF to use for whatever purposes CAF sees fit:

I GIVE my residuary estate to my executors and trustees to sell call in or convert the same AND AFTER the payment of all my debts funeral and testamentary expenses to hold the remainder on trust for the Charities Aid Foundation ('CAF') of 25 Kings Hill Avenue West Malling Kent ME19 4TA (RCN 268369) absolutely

OR:

I GIVE my residuary estate to my executors and trustees to sell call in or convert the same AND AFTER the payment of all my debts funeral and testamentary expenses to hold the remainder in equal shares upon the following trusts:-

- (a) AS TO ONE such share(s) for the Charities Aid Foundation ('CAF') of 25 Kings Hill Avenue West Malling Kent ME19 4TA (RCN 268369) absolutely
- (b) [INSERT DETAILS OF OTHER BENEFICIARIES]

CAF
25 Kings Hill Avenue
Kings Hill, West Malling
Kent, ME19 4TA

T: 03000 123 108
W: www.cafonline.org

Telephone calls may be monitored or recorded for security/training purposes.

Lines are open Monday to Friday, 9am to 5pm (excluding bank holidays).